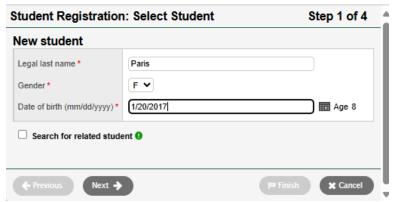


Registering, Transferring and Withdrawing Students

Registration

Scenario 1: Brand new student never previously enrolled in a MyEd school

- 1. Student TT
 - a. Option >Registration >Register Student
 - b. Restrictive Query using **legal last name**, **gender and date of birth** (taken from the legal proof of age documentation you have collected)



c. Presuming no record will be found, proceed with Step 2 (Student Registration: Demographics)

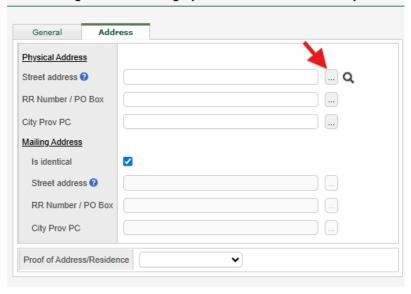




- i. Enter the following details in the General tab:
 - Legal First Name
 - Legal Last Name
 - Legal Middle Name (if available)
 - Usual First Name
 - Usual Last Name
 - Gender
 - DOB
 - Home Phone
 - Home Language
 - Homeroom (if known)
 - Grade Sub Level (if any)
 - Calendar: Choose Standard. This is very important as a calendar must be assigned so student can be scheduled into classes
 - Proof of Age
- ii. Enter the following details in the address tab:
 - Physical Address (Street Address, City Prov PC)
 - Use Canada Post address format
 - Ensure to validate the address
 - If mailing address is same as physical, check 'is identical' box
 - Add Proof of Address/Residence

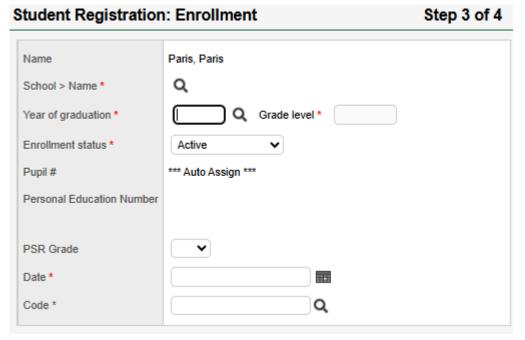
Student Registration: Demographics

Step 2 of 4





- d. Proceed to Step 3 (Student Registration: Enrollment) (see illustration below)
 - i. Year of Graduation: enter the year of grad which will populate the Grade
 - ii. Enrollment Status: set to ACTIVE
 - iii. Calendar (use the magnifying glass and choose 'standard'). This is very important as a calendar must be assigned so student can be scheduled into classes
 - iv. PSR Grade: enter the grade level for when they begin school in
 - v. Date: The day you are entering the student into MyEdBC. It is not the first day of the school for the student.
 - vi. Code: First time entry (or as appropriate)



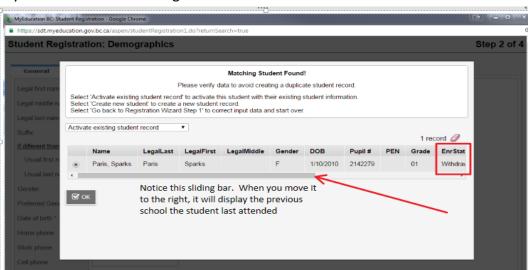
- e. Proceed to Step 4 (Student Registration: confirmation)
 - i. Review and click Finish



Scenario 2: Student is (or has previously been) enrolled in another MyEd School (In or Out of District)

1. Student TT

- a. Option >Registration >Register Student
- b. Restrictive Query using **legal last name**, **gender and date of birth** (taken from the legal proof of age documentation you have collected)
- c. MyEdBC returns a matching student



Select this student if he/she exactly matches your criteria **AND** their enrollment status is **withdrawn**. Click OK.

- d. The window for Step 2 (Student Registration: Demographics) as shown in the previous scenario above appears, except all of the student's demographic information is included. Change the information as needed (likely phone number, Proof of Age, Address and Proof of Address/Residence) and proceed to Step 3 of the process.
 - i. Year of Graduation: enter the year of grad which will populate the Grade
 - ii. Enrollment Status: set to ACTIVE
 - iii. PSR Grade: enter the grade level for when they will begin school
 - iv. Date: The day you are entering the student into MyEdBC. It is not the first day of the school for the student. Must be minimum 1 day difference between Withdrawal date and your enrollment date.
 - v. Code: As appropriate
- e. Proceed to Step 4 (Student Registration: confirmation)
 - i. Review and click Finish



Transfer

Transferring Students to a new school In District

The Transfer feature, in MyEdBC is to be used **only** when a student withdraws from your school to attend another school **in SD42 school**. DO NOT withdraw students in this scenario.

Transfer Wizard will:

- Remove Counsellor, Homeroom, Locker Info, Next School, Group Membership, and Snapshots from the Student.
- It will end date current year programs (Membership ST > Programs). It will only end
 date programs in the student's primary active school. A general program that is added
 to a student at the school level however no Program School is indicated, the program
 will not be end dated.

Current School

- 1. Student TT
 - a. Search for student transferring.
 - b. Click into the **Details** Side Tab >demographics sub-top-tab
 - c. In the middle section on this page, locate the Transfer pending box and check it
 - d. Using the pick list \mathbf{Q} , choose the school (in district) that the student is transferring to

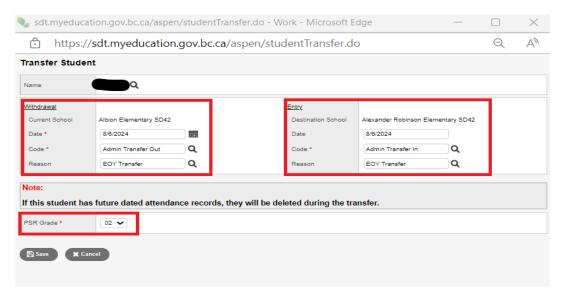


e. Click Save

New School

- 1. Student TT
- 2. Option > Registration > Transfer Student
- 3. Using the pick list \mathbf{Q} , select student
- 4. Complete the **Date**, **Code**, and **Reason** and **PSR** fields as demonstrated below. You may not be able to set a difference of 1 day between withdraw and enrollment date here but ensure to change it in the **Membership ST > Enrollment Sub ST**





- 5. Click Save
- 6. Locate newly transferred student in Student Top Tab and ensure you add the new Homeroom and make any required changes to any address and/or contact information.
- Add the student to attendance blocks (Elementary School) or courses (Secondary School)

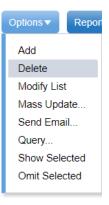
Withdraw

Student moving Out of District

- 1. Search and find student who is withdrawing
- 2. Click into the Membership side tab >Programs sub-side-tab
- 3. End date any programs at your school
- 4. Remove student from attendance blocks
- 5. Run two copies of a Student Verification report; one for the G4 file and one to keep with the withdrawal form in the office.
- 6. Print a copy of the PSR card for the G4 file.
- 7. From the Student TT, select the Student that is leaving the district and click on the Contacts ST. Check all Emergency contacts. Options >DELETE. Parent contacts must remain in Contacts ST, as stated in Ministry of Education Standards Manual.





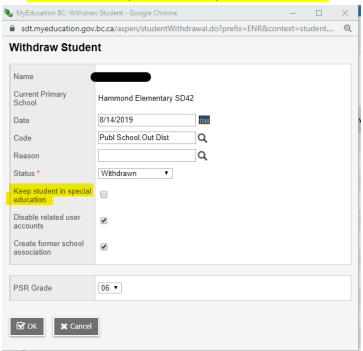


This process will disconnect all Emergency contacts from the students prior to them leaving our district and therefore will eliminate any issues with shared contacts being altered by users from other districts. In addition, it will also eliminate issues connected from shared contacts with parent MyClass accounts.

8. Click on the Student Top Tab and check the box beside the withdrawing student

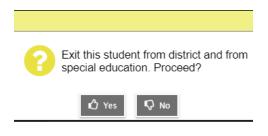


- 8. Options >Registrations >Withdraw Student and complete the fields in the Withdraw Window.
- 9. Ensure you set the status to Withdrawn, and check both the disable related user accounts and create former school association boxes and enter the PSR grade (grade student is in upon withdrawal). NOTE: When withdrawing any student, DO NOT check the box to "Keep student in special education"





10. Click OK



Click Yes

- 11. Student is now ready for pick up by the new out of district school
- 12. You still have access to view this student in your **Former Students** Filter of the remainder of the current school year.

Withdrawing a **Pre-registered** student who needs to register elsewhere for immediate attendance purposes

- 1. Search and find student who is withdrawing
- 2. Click into Membership side tab
- 3. Options > Registration > Withdraw Student
- 4. Enter today's date
- 5. Code = No Show
- 6. Status set to Withdrawn
- 7. PSR Grade (grade student is in upon withdrawal)

NOTES:

Legal Names/Usual Names:

Usual name fields MUST be entered even if they are the same as the legal name.

Proof of Age:

Proof of Age MUST be entered for all students, including International.

Adding Contacts (parents/emergency) to NEW Registrants:

When adding contact records for new students, use the pick list (magnifying glass) selecting "All Contacts" to first search for an existing contact record. It is important NOT to create multiple contact records of the same person in MyEdBC. On the contact record, tick all appropriate boxes. For MyClass access, "Contact has family portal access" **must** be ticked for legal parent/guardian.